



台塑石化股份有限公司

FORMOSA PETROCHEMICAL CORPORATION

2024年 第三季 業績報告

2024.11

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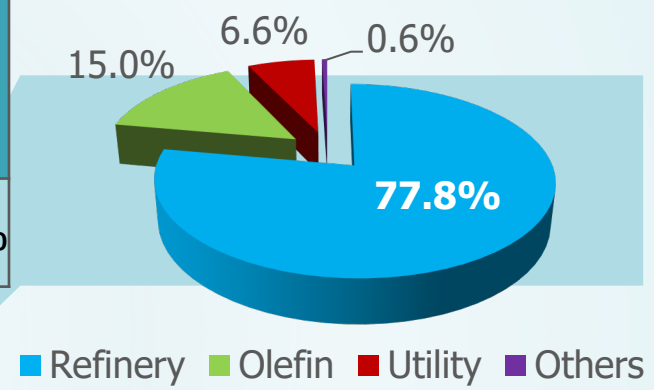
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財務資訊

(單位：百萬元)

2Q 各事業部營收占比



	3Q24	2Q24	QoQ	9M24	YoY
營業收入	173,190	170,616	1.5%	515,003	-4.0%
營業利益	(4,763)	1,169	-507.5%	(386)	-102.4%
淨利	(3,275)	2,723	-220.3%	4,472	-78.1%
每股盈餘	(0.32)	0.28	-0.60	0.49	-1.66



產業基本面



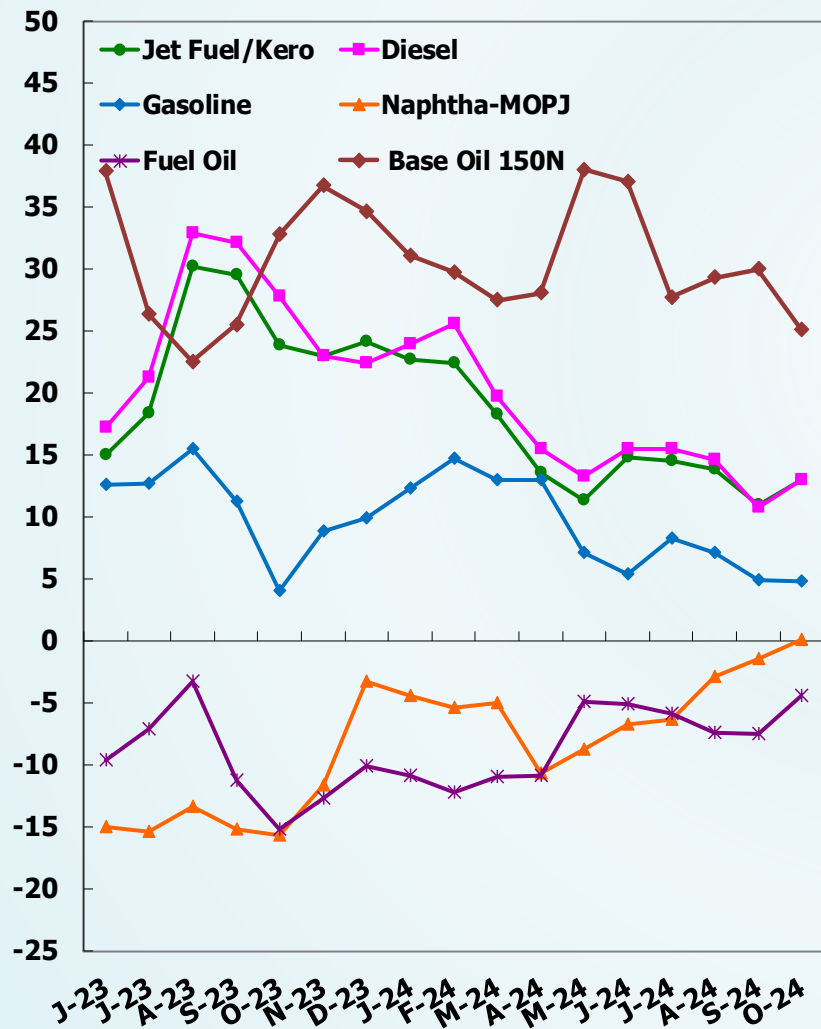
杜拜原油 vs. 成品油

Source: Reuters, ICIS, IHS, company data

FPCC vs. 新加坡

(美金/桶)

(美金/桶)



FPCC Export Raw Material Margin

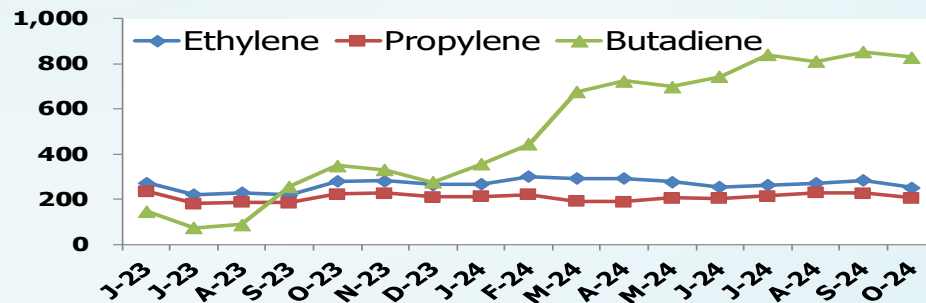
Singapore Complex Margin

3Q \$7.7

J-23 J-23 A-23 S-23 O-23 N-23 D-23 J-24 F-24 M-24 A-24 M-24 J-24 J-24 A-24 S-24 O-24

FPCC 烯烴產品價差

(美金/噸)



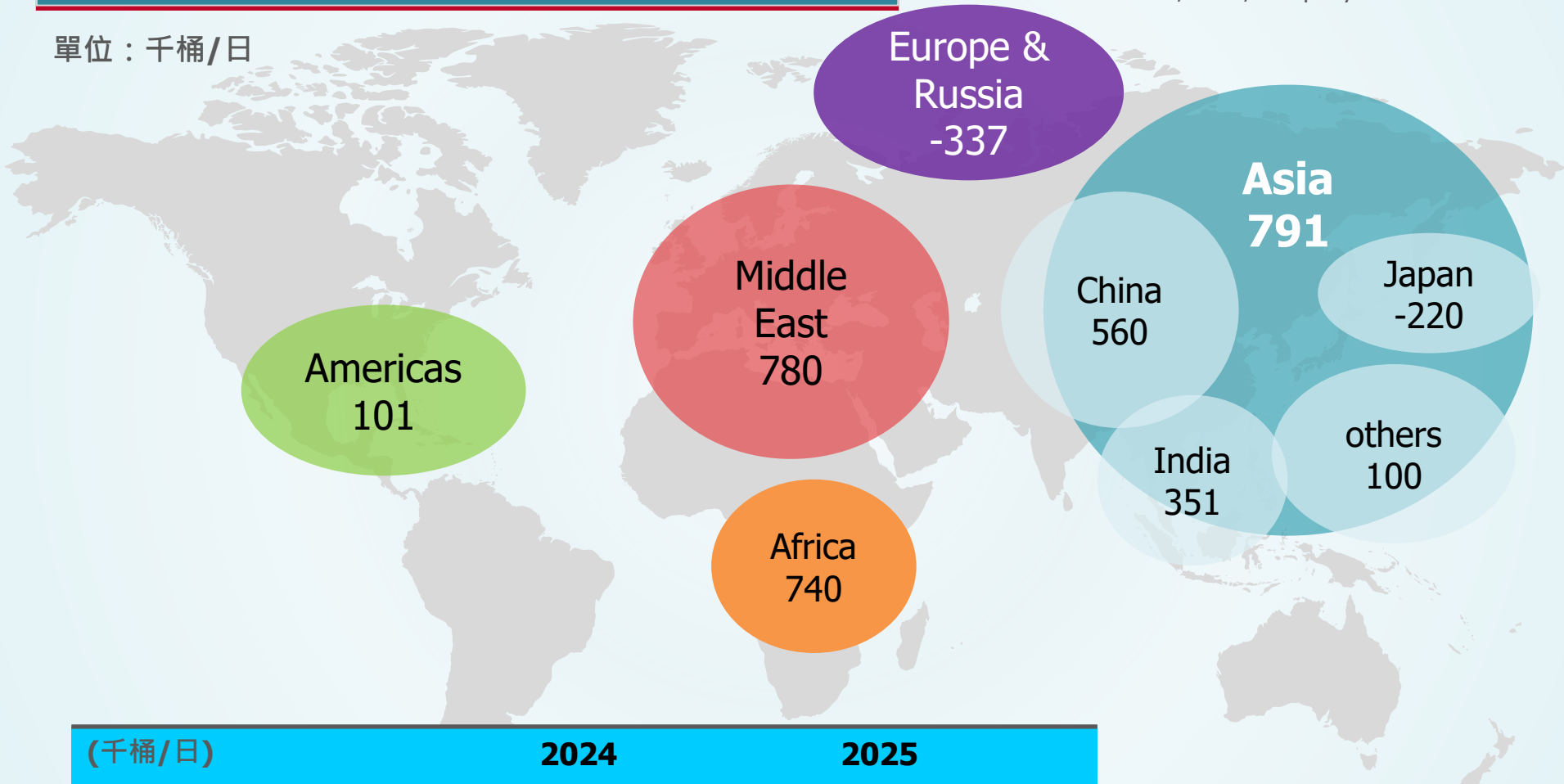
煉油產業展望



2024/2025全球新增產能

Source: IEA, PIRA, company research

單位：千桶/日



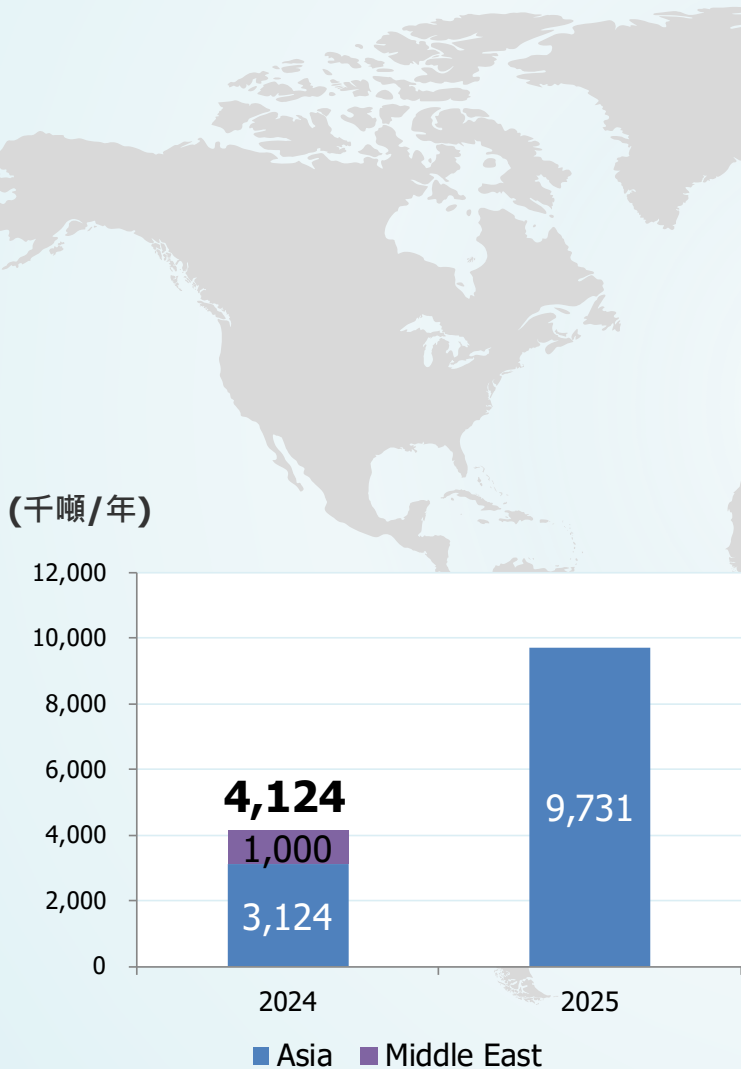
(千桶/日)	2024	2025
新增產能	2,355	-280
油品需求成長	920	1000

石化產業展望



Source: CMA

2024/2025全球乙烯新增產能



亞洲新增產能

(千噸/年)

10,000

8,000

6,000

4,000

2,000

■ China ■ SouthKorea ■ Vietnam ■ India ■ Indonesia

0

3,124

598

1,000

17

1,509

2024

9,731

504

183

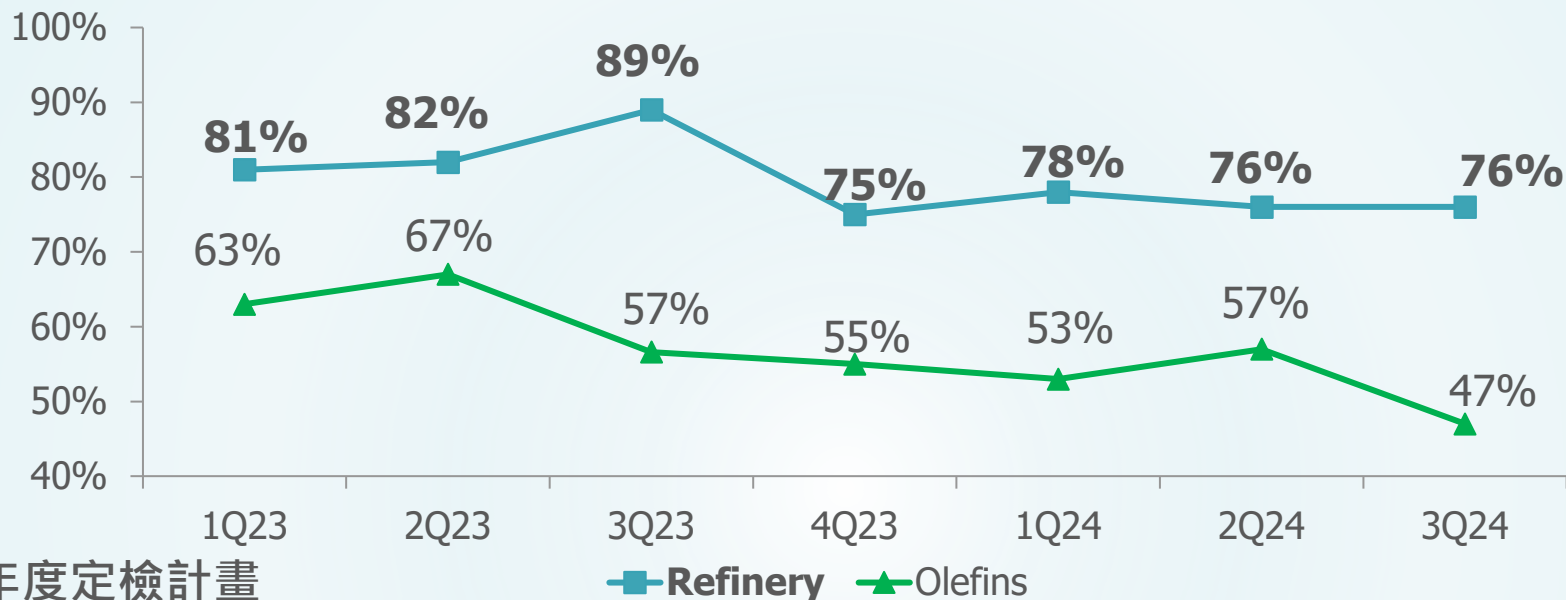
9,044

2025

生產狀況



產能利用率



年度定檢計畫

	2024 1H						2024 2H					
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
CDU #1 (180K bpd)												
CDU #2 (180K bpd)												
CDU #3 (180K bpd)												
RDS #1 (80.5K bpd)												
RDS #2 (80.5K bpd)												
RCC #1 (84K bpd)												
RCC #2 (84K bpd)												
Base Oil (14 k bpd)												
Olefin #1 (0.7mta)												
Olefin #2 (1.035mta)												
Olefin #3 (1.2mta)												

■ ■ planned

免責聲明



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